

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Jayex Healthcare Limited (JHL)**ACN/ARSN **119 122 477****1. Details of substantial holder (1)**Name **Jayex Healthcare Limited (JHL)**ACN/ARSN (if applicable) **119 122 477**The holder became a substantial holder on **16 December 2015****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Fully Paid Shares (FPOs)</b>	90,721,036	N/A	<b>60.08%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Company	<b>Restrictions on disposal of shares under mandatory restriction arrangements, imposed in accordance with ASX listing rules and disclosed in the Company's prospectus dated 3 November 2015, give the Company a 'relevant interest' in its own shares under section 671B(7) of the Corporations Act 2001 (Cth), as amended by ASIC Class Order [CO 13/520]. However, the Company has no right to acquire these shares or to control the voting rights attaching to these shares.</b>	<b>90,721,036 FPOs</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Company	Those holders listed in Annexure A	Those holders listed in Annexure A	<b>90,721,036 FPOs</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

No consideration was paid by the Company. The Company has no right to acquire the shares that are subject to the mandatory escrow arrangements.

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Not applicable

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Jayex Healthcare Limited	Level 1, 529 Burwood Road, HAWTHORN VIC 3122
The holders listed in Annexure A	C/o Level 1, 529 Burwood Road, HAWTHORN VIC 3122

**Signature**

print name **Melanie Leydin** capacity **Company Secretary**

sign here



date **17 December 2015**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Annexure A to Form 603

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*This is Annexure A of 3 pages referred to in form 603 'Notice of initial substantial holder' for Jayex Healthcare Limited ACN 119 122 477.*

## 1. ASX mandatory restricted securities

- 1.1 The following securities are classified as restricted securities for the period of 24 months ending 17 December 2015:

Holder	Number of securities restricted
Convenant Holdings (WA) Pty Ltd	58,304,575
Jayex Group Limited	14,252,534
New Medical Enterprises Pty Ltd	6,505,530
Mr Agam Jain	4,750,844
Australian Medical Consulting Pty Ltd	3,778,541
Henslow Pty Ltd	23,407
Mr Brian Renwick	17,813
Mr John Allinson	14,063
<b>Total</b>	<b>87,647,307</b>

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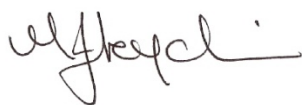
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- 1.2 The following securities are classified as restricted securities for the period of 12 months ending 30 September 2016:

Holder	Number of securities restricted
E2GO Ltd	118,166
Telluride Nominees Pty Ltd	59,067
Ms Samantha Rist	59,020
Guerilla Nominees Pty Ltd	59,004
R J C Nominees Pty Ltd	58,925
Kimbry Pty Ltd	52,787
Challand Pty Ltd	29,518
Mrs Patricia Mary Tooth	29,502
Huntingwood Pty Ltd	29,455
Jeli Investments Pty Ltd	17,701
Masada Equities Pty Ltd	17,597
Mr Rhett David Tregunna	11,782
Mr Sebastian Michael Bell	5,900
Mr Nathan Jian-Heng Leong	5,897
PB Mining Pty Ltd	5,862
Mr Anirudh Gupta	2,950
Mr David Lenormand	2,950
<b>Total</b>	<b>566,083</b>

- 1.3 The following securities are classified as restricted securities for the period of 12 months ending 22 September 2016:

Holder	Number of securities restricted
Mr Mark Francis Bathie	1,032,022
Tara Investments(Qld) Pty Ltd	226,303
Jacoby Management Services PtyLtd	154,037
Jontra Holdings Pty Ltd	154,037
Mr Stephen Pronk	146,036
Ashley Stephen Cooper	132,010
Associated Constructions Equipment Pty Ltd	97,006
Genetic Horizons Pty Ltd	84,427
Mr Shaun Gregory Walker	81,720
Mr Matthew Raad & Mrs Elizabeth Raad	58,206
Redfour Pty Ltd	58,206
Mr Mandeep Sekhon	56,576
Kenwal Pty Ltd	45,623
The Good Life Corporation Pty Ltd	45,623
Akeva Pty Ltd	38,804
Mr Michael Alan New	38,804
Eternal Summer Pty Ltd	19,402
HQV Investments Pty Ltd	19,402
Ms Kris Grace Trevilyan	19,402
<b>Total</b>	<b>2,507,646</b>



Signature: \_\_\_\_\_

Date: 17 December 2015

Authorised Signatory (Melanie Leydin)